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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

Return to: State of South Dakota
Secretary of State
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: Madison Central School District No. 39-2

2. Designation of issue: Governmental Lease-Purchase Agreement

3. Date of issue: August 17, 2006

4. Purpose of issue:

   Technology hardware and software

5. Type of lease: Tax-exempt

6. Principal amount and denomination of lease: $94,287.68

7. Paying dates of principal and interest: See attached schedule